



WEEKLY AGRICULTURAL REPORT



AUGUST 8, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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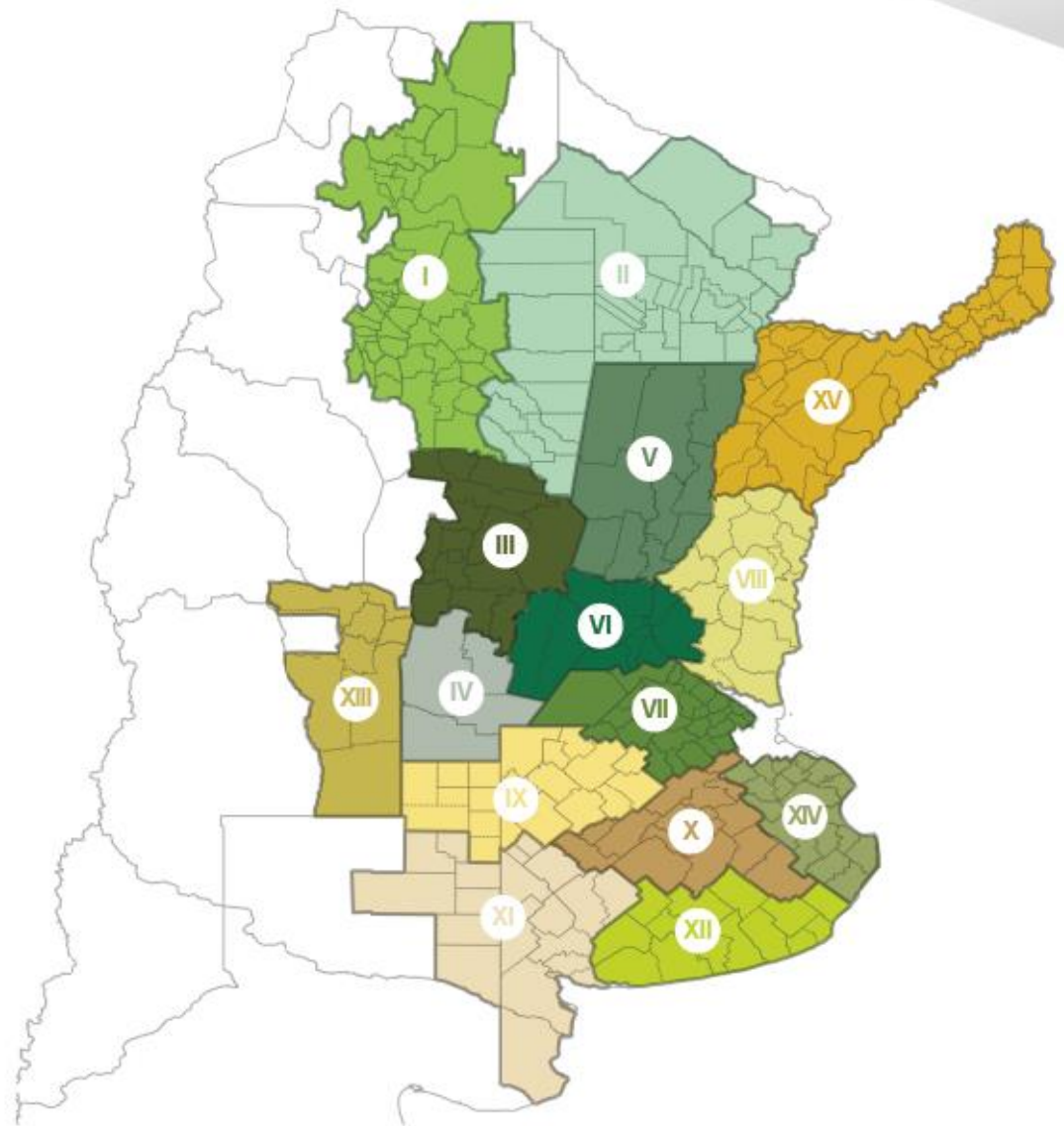
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: AUGUST 8 TO 14, 2019

TEMPERATURE RISE AND PRECIPITATIONS OVER THE NORTHEAST, MIDEAST AND MIDWEST OF THE AGRICULTURAL AREA. THE NORTHWEST AND MOST PART OF THE SOUTH WILL RECEIVE SCARCE VALUES, FOLLOWED BY A SHARP TEMPERATURE DROP.

At the beginning of the perspective, the north of the agricultural area will continue under the effect of tropical winds. Temperatures will remain above the average for this time of year. The Center and South, however, will receive the entry of polar winds, with temperatures ranging from normal to below normal.

At the same time, the entry of a storm front will bring precipitations to the northeast, mideast and midwest of the agricultural area. The Northwest and most part of the South, however, will observe scarce values. Coupled with the front, the entry of polar air will sharply drop temperatures. There will be local and widespread frosts over the west, south and center of the agricultural area.

WHEAT

To date, wheat planting is complete at a national level. YoY progress stands at 1.3 percentage points after planting over 55,000 hectares over the last week. The final planted area is estimated at 6.6 M hectares, up 6.5% YoY and it is considered the second-largest area over the last 20 years.

CORN

Over the last week, corn harvest has expanded into most part of the agricultural area. Late-planted crops are yielding above the initial expectations, particularly in the provinces of Córdoba and Santa Fe. To date, corn is 80.2% collected. Weekly progress is estimated at 5.6 percentage points. There are still 1 M unharvested hectares. The national average yield stands at 8.47 T/H.

SORGHUM

Over the last fifteen days, the harvest of grain sorghum has expanded into late-planted plots over most part of the agricultural area. To date, the cereal is 82.4% collected with a fortnightly progress of 5.5 percentage points. In absolute numbers, 550,000 hectares have already been collected with an average yield of 3.82 T/H. Most of the pending area is located in the north and south of the agricultural area.



WEEKLY AGRICULTURAL REPORT

ANNEX



WHEAT

2019/20 Season

As of: Aug. 7, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390,000	436,000	100.0	436,000
II	NEA	465,000	450,000	100.0	450,000
III	Ctro N Cba	630,000	690,000	100.0	690,000
IV	S Cba	425,000	457,000	100.0	457,000
V	Ctro N SFe	485,000	480,000	100.0	480,000
VI	Núcleo Norte	860,000	898,000	100.0	898,000
VII	Núcleo Sur	590,000	622,000	100.0	622,000
VIII	Ctro EER	280,000	315,000	100.0	315,000
IX	N LP-OBA	495,000	535,000	100.0	535,000
X	Ctro BA	340,000	356,000	100.0	356,000
XI	SO BA-S LP	530,000	555,000	100.0	555,000
XII	SE BA	580,000	640,000	100.0	640,000
XIII	SL	10,000	12,000	100.0	12,000
XIV	Cuenca Sal	100,000	131,000	100.0	131,000
XV	Otras	20,000	23,000	100.0	23,000
TOTAL		6,200,000	6,600,000	100.0	6,600,000

CORN

2018/19 Season

As of: Aug. 7 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	12,500	407,500	78.0	317,850	70.5	2,240,174
II	NEA	644,000	21,000	623,000	70.0	436,100	64.2	2,801,831
III	Ctro N Cba	870,000	21,850	848,150	72.8	617,302	90.9	5,609,185
IV	S Cba	740,000	21,700	718,300	68.0	488,260	85.5	4,174,364
V	Ctro N SFe	248,000	12,725	235,275	82.4	193,911	73.0	1,414,866
VI	Núcleo Norte	595,000	17,500	577,500	97.5	563,236	104.8	5,905,366
VII	Núcleo Sur	478,000	15,500	462,500	97.0	448,625	103.0	4,623,044
VIII	Ctro E ER	200,000	10,800	189,200	96.8	183,136	72.0	1,318,894
IX	N LP-OBA	660,000	18,250	641,750	85.0	545,450	90.8	4,950,755
X	Ctro BA	330,000	10,150	319,850	85.1	272,249	81.9	2,230,203
XI	SO BA-S LP	182,000	5,800	176,200	76.0	133,864	66.2	886,399
XII	SE BA	230,000	6,000	224,000	75.4	168,895	79.7	1,345,478
XIII	SL	246,000	4,900	241,100	72.0	173,515	62.0	1,076,471
XIV	Cuenca Sal	125,000	3,600	121,400	79.0	95,959	80.9	776,267
XV	Otras	32,000	2,500	29,500	85.0	25,075	58.1	145,591
TOTAL		6,000,000	184,775	5,815,225	80.2	4,663,427	84.7	39,498,889

SORGHUM

2018/19 Season

As of: Aug. 7, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	21,000	1,870	19,130	81.0	15,495	32.4	50,135
II	NEA	190,000	11,225	178,775	76.0	135,869	32.9	447,610
III	Ctro N Cba	70,000	6,300	63,700	92.0	58,604	50.0	292,804
IV	S Cba	25,000	3,320	21,680	91.0	19,729	46.0	90,718
V	Ctro N SFe	130,000	16,000	114,000	95.0	108,300	36.3	393,239
VI	Núcleo Norte	25,000	3,580	21,420	93.0	19,921	55.0	109,591
VII	Núcleo Sur	14,000	1,565	12,435	92.0	11,440	54.0	61,722
VIII	Ctro E ER	60,000	6,460	53,540	95.0	50,863	40.0	203,545
IX	N LP-OBA	35,000	3,000	32,000	75.0	24,000	41.9	100,580
X	Ctro BA	8,500	850	7,650	58.0	4,437	41.3	18,306
XI	SO BA-S LP	70,000	3,500	66,500	62.0	41,230	26.1	107,615
XII	SE BA	6,500	780	5,720	59.0	3,375	30.4	10,261
XIII	SL	40,000	2,300	37,700	92.0	34,684	38.5	133,659
XIV	Cuenca Sal	22,000	2,290	19,710	61.0	12,023	36.1	43,409
XV	Otras	13,000	1,400	11,600	75.0	8,700	36.4	31,648
TOTAL		730,000	64,440	665,560	82.4	548,670	38.2	2,094,840